List of Creditors

Filing under clause (ca) of sub-regulation (2) of Regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Name of the Corporate Debtor : Sohrab Spinning Mills Limited

Date of Commencement of CIRP : February 22, 2023 List of Creditors as on : March 10, 2023

(Amount in INR)

| SI. No. | Category of Creditor | Summary | of Claims Received | Summary | of Claims Admitted | Amount of Contingent Claims | Amount of Claims Not Admitted | Amount of Claims under Verification | Details in Annexure | Remarks, if any |
|---------|---|------------------|--------------------|------------------|------------------------------|-----------------------------------|-------------------------------------|--|------------------------|-----------------|
| | | No. of Claims | Amount | No. of Claims | Amount of Claims Admitted | | | | | |
| 1 | Secured Financial Creditors belonging to any class of creditors | 1 | 46,08,65,466.16 | 1 | 46,08,65,466.16 | NA | NA | NA | Annexure 1 | |
| 2 | Unsecured Financial Creditors belonging to any class of creditors | 0 | NA | NA | NA | NA | NA | NA | NA | |
| 3 | Secured Financial Creditors (other than financial creditors belonging to any class of creditors) | 0 | NA | NA | NA | NA | NA | NA | NA | |
| 4 | Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors) | 0 | NA | NA | NA | NA | NA | NA | NA | |
| 5 | Operational Creditors (Workmen) | 0 | NA | NA | NA | NA | NA NA | | NA | |
| 6 | Operational Creditors (Employees) | 0 | NA | NA | NA | NA | NA | NA NA | | |
| 7 | Operational Creditors (Government Dues) | 0 | NA | NA | NA | NA | NA | NA | NA | |
| 8 | Operational Creditors (other than Workmen and Employees and Government Dues) | 0 | NA | NA | NA | NA | NA | NA | NA | |
| 9 | Other Creditors, if any (other than financial creditors and operational creditors) | 0 | NA | NA | NA | NA | NA | NA | NA | |
| Total | | 1 | 46,08,65,466.16 | 1 | 46,08,65,466.16 | - | - | - | | |

Annexure - 1

Name of the Corporate Debtor

: Sohrab Spinning Mills Limited : February 22, 2023 : March 10, 2023 Date of Commencement of CIRP List of Creditors as on

List of Secured Financial Creditors belonging to any class of creditors

(Amount in INR)

| SI. No | . Name of Creditor | Identification No. | Details of Claims Received | | | | | | | | Amount of | Amount of any mutual dues, that may be set Off | Amount of | Amount of claimunder verification | Remarks, if any |
|--------|----------------------------|-----------------------|----------------------------|-----------------|-----------------------------|-------------------|-------------------------------------|--------------------------------------|------------------------------|-----------------------------|-----------|---|-----------|-----------------------------------|-----------------|
| | | | Date of Receipt | Amount Claimed | Amount of Claim Admitted | Nature of Claim | Amount covered by security interest | Amount covered by Guarantee | Whether Related Party? | % voting share in CoC | | | | | |
| 1 | Punjab National Bank | FC1 | 06.03.2023 | 46,08,65,466.16 | 46,08,65,466.16 | Financial Debt | 46,08,65,466.16 | Nil | No | 100% | - | - | - | - | |
| | | | | | | | | | | | | | | | |